



Get Ready to *e-file*



Overview

- **Benefits**
- **Getting Started**
- *e-file* **Process**
- **Marketing**
- *e-file* **Your Client's Business Returns**
- **Assistance & Resources**



Benefits

- *e-file* Builds Strong Client Relationships
- *e-file* Improves Your Overall Business
- *e-file* Pays With e-services



Benefits

Specific Features:

- **Fast Refunds**
- **Accurate Returns**
- **Proof of Receipt**
- **Electronic Signatures**
- **Electronic Payments**
- **Federal/State Filing**



Getting Started

- **Complete and Submit Form 8633**
- **Select Software**
 - ✓ **Determine What is Best for Your Business**
 - ✓ **Talk to Other *e-file* Providers**
 - ✓ **Visit Vendor Booths in the Exhibit Area**



e-file Process



- **Verify Name/SSN**
- **Electronic Signature *or* Form 8453**
- **Electronic Payment Options**



Marketing

- **Marketing Tool Kit**
- **IRS *e-file* Providers Locator Service**
- **IRS *e-file* Market Research Data**
- **National Advertising Campaign**



e-file Your Client's Business Tax Returns

- **Employment Taxes (Forms 941/940)**
- **Partnership Return (Form 1065)**
- **Estates & Trusts Return (Form 1041)**
- **Corporate Returns (Forms 1120/1120S)**
- **Filing Information Returns Electronically**



e-file Your Client's Business Tax Returns

Electronic Federal Tax Payment System

- www.eftps.gov
- **800-555-4477 or 800-945-8400**



Assistance & Resources

- **Publication 3112 (Includes Form 8633)**
- **e-Help Desk: 866-255-0654**
- **Publications 1345 and 1345A**
- **Quick Alerts**
- **www.irs.gov/efile**



Assistance & Resources

- **Austin Submission Processing Center**
Help Desk: 866-255-0654

- **Filing Information Returns Electronically**
Customer Service: 866-455-7438



2003...A Banner Year

- More than **50 Million** Total *e-file* Returns
- More than **35 Million** Returns *e-filed* by Tax Professionals
- More than **100,000** Active *e-file* Providers
- More **3.5 Million** Small Business and Partnership Returns *e-filed*